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Lawson Lundell has expertise that spans the range of legal services required by mining companies around the world. Our experienced project development team is actively involved from early stage exploration and tenure acquisition through development, permitting, construction, operations, and closure of projects. We have a highly-skilled mining finance team focused on raising capital and mergers and acquisitions activity. We are experienced in every kind of mining transaction. This is why we are recognised for our expertise in mining law by major publications such as Best Lawyers, Canadian Legal Lexpert Directory, Chambers & Partners Global, and Legal 500 Canada.

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Mining Projects

Exploration
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Lawson Lundell Office Locations

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★ Calgary
★ Yellowknife

Financing / Mergers & Acquisitions

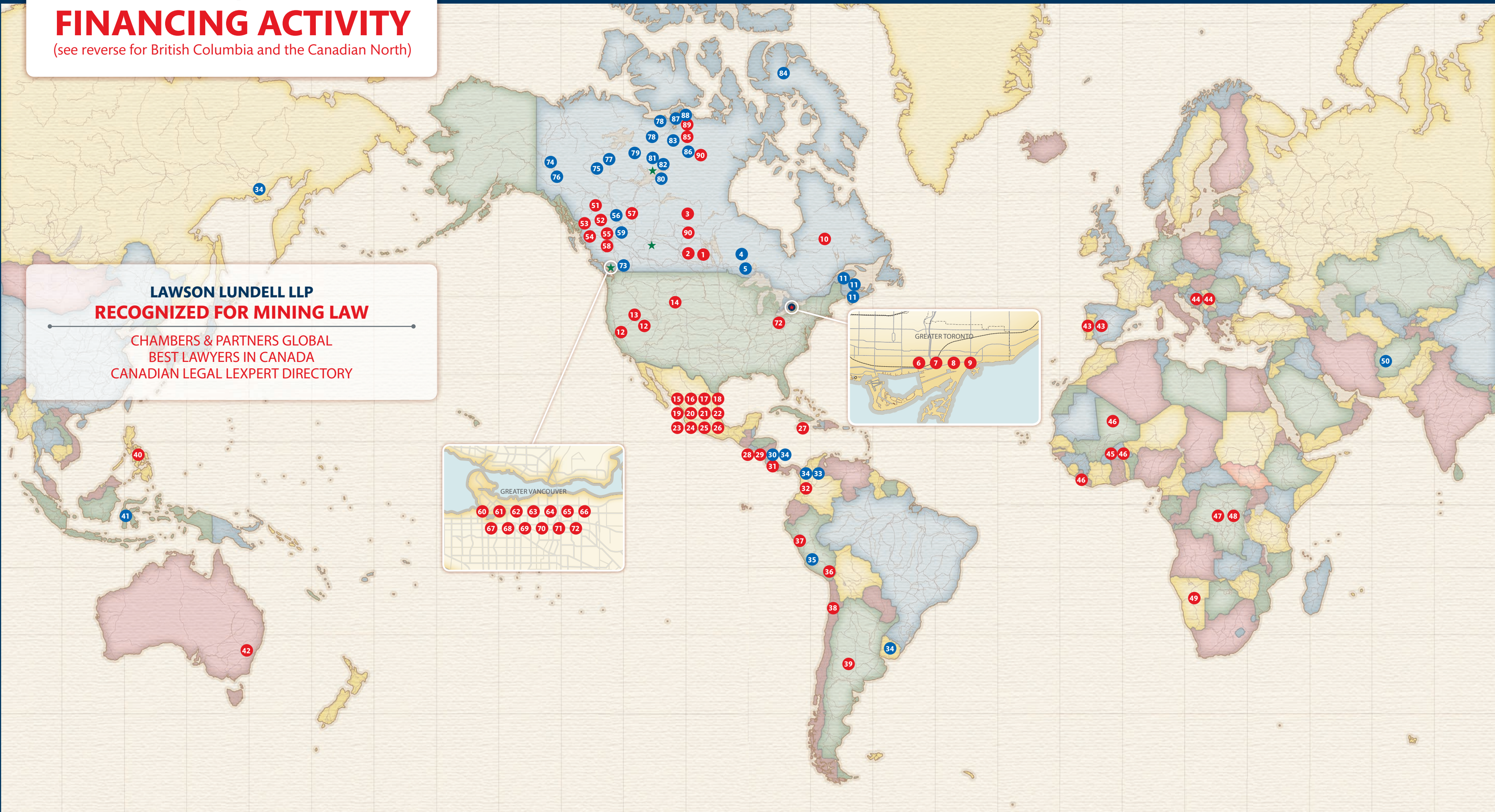
Corporate Finance and Securities
Mergers & Acquisitions
Royalties
Streaming, Offtake, and Product Sales Agreements

MINING PROJECTS AND FINANCING ACTIVITY

(see reverse for British Columbia and the Canadian North)

LAWSON LUNDELL LLP RECOGNIZED FOR MINING LAW

CHAMBERS & PARTNERS GLOBAL
BEST LAWYERS IN CANADA
CANADIAN LEGAL LEXPERT DIRECTORY



1. Advising Rio Tinto plc in the sale of its Saskatchewan potash assets to Companhia Vale do Rio Doce, for a cash consideration of US\$850 million.
2. Advising Shore Gold Inc. on its merger with Kensington Resources Inc.
3. Advising Tigers Realm Minerals PTY Ltd. on the option to acquire an interest in a uranium property in Saskatchewan.
4. Advising Cliffs Chromite Ontario Inc., a subsidiary of Cliffs Natural Resources Inc., in connection with its Ring of Fire chromite project in Northern Ontario.
5. Advising New Gold Inc. on operational matters related to the Rainy River project in Ontario.
6. Advising B2Gold Corp. on its sale of a royalty covering the Brucejack gold project in north-western British Columbia to Franco-Nevada Corp.
7. Advising Barrick Gold Corp. on its sale of mineral royalties to Royal Gold Inc.
8. Advising Newmont Capital Corp. on its sale of oil and gas and mineral royalties to Franco-Nevada Corp.
9. Advising Rio Tinto plc in the sale of royalty portfolios to Royal Gold Inc. and International Royalty Corp.
10. Advising Ashton Mining of Canada Inc. on the take-over by Stornoway Diamond Corp. of Ashton and its Foxtrot property in northern Quebec.
11. Advising Doe Run Canadian Exploration ULC with respect to its exploration activities in the Maritime provinces.
12. Advising Atna Resources Ltd. on its acquisition by Canyon Resources Ltd.
13. Advising Newmont Mining Corp. on its acquisition of Fronteer Gold Inc. including its Long-Canyon, Northumberland, and Sandman projects in Nevada for C\$2.3 billion.
14. Advising Agnico-Eagle Mines Ltd. in connection with the Rattlesnake Hills joint venture in the state of Wyoming.
15. Advising Agnico-Eagle Mines Ltd. on its acquisition of two Mexican gold projects.
16. Advising Agnico Eagle Mines Ltd. on the negotiations and settlement of terms related to a Strategic Alliance Agreement and Joint Venture Agreement for the exploration and development of mineral properties in Colombia.
17. Advising Agnico Eagle Mines Ltd. on the negotiation and documentation of exploration alliances and related joint venture agreements in Mexico.
18. Advising Camino Minerals Corp. on private placement financing to fund a drill program at the El Secreto gold and silver project in Sinaloa State, Mexico.
19. Advising Camino Minerals Corp. with respect to an option to acquire an additional property in Mexico from Arcelia Gold Corp.
20. Advising Goldcorp Ltd. on its sale of the San Dimas mine in Mexico and silver purchase (streaming) agreements.
21. Advising Goldcorp Ltd. in connection with lead and zinc concentrate frame purchase agreements for Goldcorp's Mexican subsidiary, Minera Penasquito S.A. de C.V.
22. Advising a Korean Consortium in connection with their strategic investment in the Boleo copper-cobalt project in Mexico with off-take agreements.
23. Advising MAG Silver Corp. in respect of its Juancipio silver project in Mexico.
24. Advising MAG Silver Corp. on an option to acquire an interest in the Salamandra's silver-copper-zinc-lead project in Durango State, Mexico from Canasil Resources Inc.
25. Advising Silver Standard Resources Inc. on an option to acquire an interest in the San Luis Del Cordero silver property located in Durango State, Mexico from Prospero Silver Corp.
26. Advising Silver Standard Resources Inc. on the sale of its San Agustín gold project in Mexico to Argonaut Gold Inc.
27. Advising Tigers Realm Minerals PTY Ltd. in a multiparty transaction relating to gold properties in Jamaica.
28. Advising B2Gold Corp. on its acquisition of Central Sun Mining, owner of the Libertad and Limon mines in Nicaragua.
29. Advising B2Gold Corp. on an option agreement to acquire an interest in the Piedra Iman property in Nicaragua.
30. Advising B2Gold Corp. on its acquisition of the Trebol and El Pavon gold exploration properties in Nicaragua from Radius Gold Inc.
31. Advising B2Gold Corp. on an option agreement relating to its Bellavista project in Costa Rica with a private Costa Rican company.
32. Advising CB Gold Inc. on its prospective offering of common shares for gross proceeds of approximately \$10 million, proceeds to be used for the continued exploration of the Vetas gold project in Colombia.
33. Advising B2Gold Corp. on its acquisition of mineral interests in Colombia from AngloGold Ashanti Ltd.
34. Advising B2Gold Corp. in negotiating exploration, option and joint venture arrangements in Colombia, Russia, Nicaragua and Uruguay.
35. Advising Cliffs Natural Resources Inc. on the establishment of an alliance with Estrella Gold Corp. for the exploration and potential development of the company's Pampa Poroma Iron Oxide Copper Gold project in Peru.
36. Advising Rio Tinto plc in the sale of the Corani silver mine in Peru to Bear Creek Mining Corp.
37. Advising Silver Standard Resources Inc. on its acquisition of Esperanza Resources Corp.'s interest in the San Luis project in Peru.
38. Advising New Gold Inc. in the sale of an interest in a gold mine in Chile.
39. Advising Minera Andes Inc. on various matters relating to the Los Azules copper project in Argentina.
40. Advising B2Gold Corp. on its C\$1.1 billion acquisition of Australia's CGA Mining Ltd., a TSX listed company, owner of the Masbate gold mine in the Philippines.
41. Advising Rio Tinto plc in an earn-in and shareholders agreement with Sherritt International Corp. whereby Sherritt will acquire an interest in the Sulawesi Nickel project located in Sulawesi, Indonesia.
42. Advising Silver Standard Resources Inc. on the disposition of its Bowden project in Australia.
43. Advising Vintage Mining Corp. on its acquisition of mining properties in Spain and Portugal.
44. Advising Lithiumli Holdings Inc. on its Balkans lithium and borates joint venture with Pan Global Resources Inc.
45. Advising B2Gold Corp. on its acquisition of Volta Resources Inc., a TSX listed company with exploration properties in Burkina Faso and Ghana.
46. Advising Sarama Resources Ltd. in respect of its IPO in 2011 raising gross proceeds of C\$16.7 million. Sarama has a focus on exploration and development of gold deposits in Burkina Faso, Liberia, and Mali.
47. Advising Anvil Mining Ltd. on its C\$1.3 billion friendly acquisition by Minmetals Resources Limited.
48. Advising Anvil Mining Ltd. in negotiating terms for copper offtake by Trafigura Beheer B.V. from Anvil's Kinsevere copper mine in the Democratic Republic of Congo.
49. Advising B2Gold Corp. on its acquisition of Aurix Gold Corp., a TSX listed company, owner of the Otjikoto gold project in Namibia.
50. Advising Afghan Minerals Group in connection with the Shaida copper project in Afghanistan.

(See #51 - 90 on the back)



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Mining companies investing in Canada’s North face unique challenges that require specialized legal expertise. Lawson Lundell has been actively engaged in mining in Canada’s north for decades including having an office in Yellowknife since 1992. Twenty percent of our lawyers are licensed to practice law in one or more northern jurisdictions. During 2012 and 2013, we were involved in the development or operation of 15 mining projects in the Canadian North. Our long history of working on large-scale northern mining projects and experience addressing aboriginal and environmental issues mean that our clients can count on us to help them successfully navigate the opportunities and challenges of northern projects.

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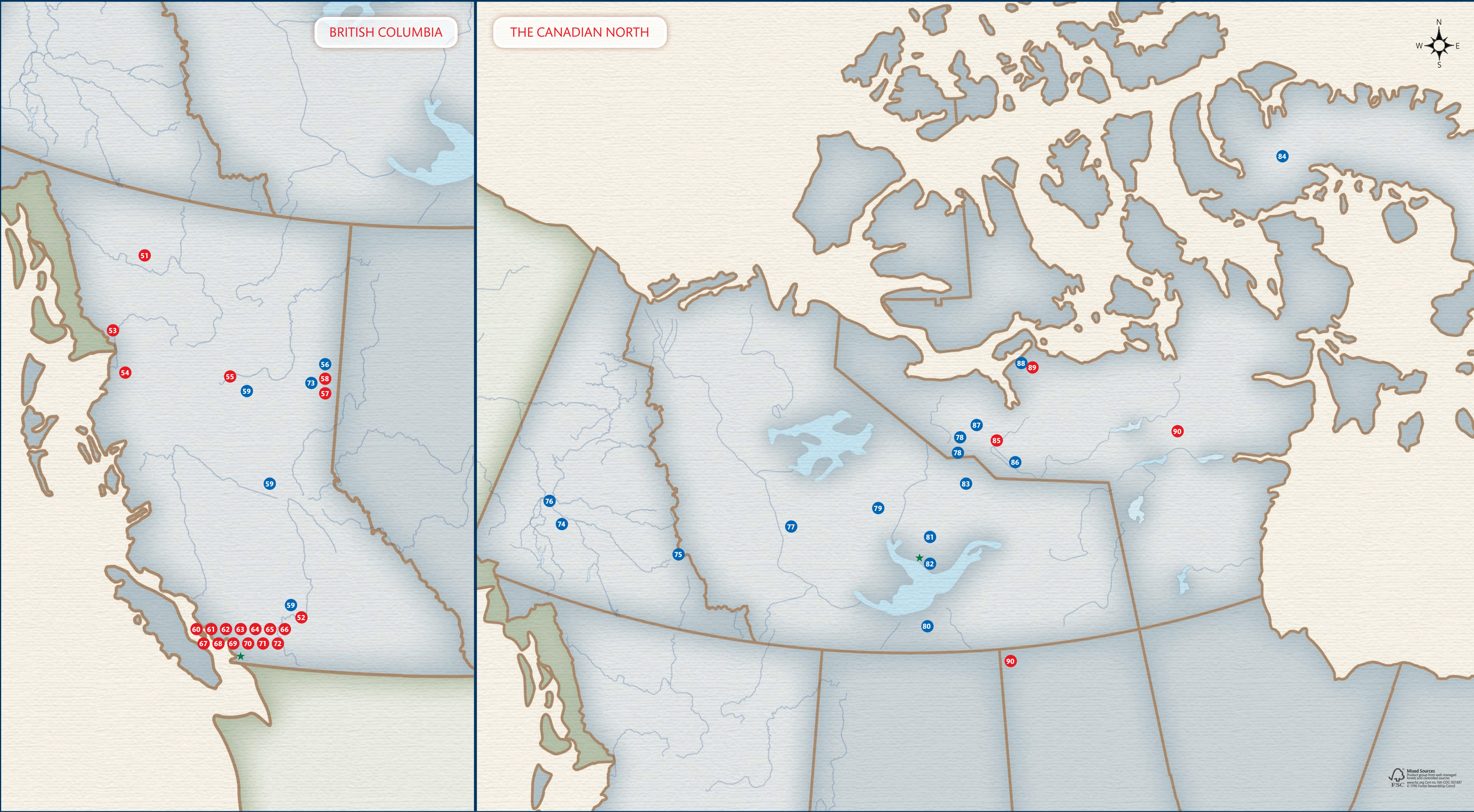
Environmental
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Corporate Finance and Securities
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51. Advising Red Chris Development Company Ltd. (now owned by Imperial Metals) in proceedings before the Supreme Court of Canada that upheld the permits for development of the Red Chris mine.

52. Advising KGHM International Ltd. in connection with the development of the Ajax project in British Columbia.

53. Advising Silver Standard Resources Inc. on the sale of the Snowfield and Brucejack advanced stage gold exploration properties in northern British Columbia to Pretium Resources Inc.

54. Advising Alcoa Inc. on the sale of a molybdenum mine site in British Columbia to Avanti Mining Corp

55. Advising Cliffs Natural Resources Inc. on its acquisition of an interest in the Decar project from First Point Minerals Ltd.

56. Advising Western Coal Corp., a subsidiary of Walter Energy, Inc., in connection with the Perry Creek, Brule and Willow Creek coal mines in British Columbia.

57. Advising Talisman Energy Inc. on the disposition to Xstrata Coal of the Sukunka hard coking coal deposit for US\$500 million.

58. Advising Western Coal Corp. on its sale to Walter Energy Inc. for aggregate consideration valued at approximately \$3.3 billion.

59. Advising New Gold Inc. in connection with the development of the New Afton and Blackwater-Davidson gold mines in British Columbia.

60. Advising B2Gold Corp. on a \$150 million senior credit facility with a syndicate of banks led by Macquarie Bank.

61. Advising B2Gold Corp. on its formation following the \$3 billion acquisition of Bema Gold Corporation by Kinross Gold Corporation.

62. Advising B2Gold Corp. on its initial public offering and listing by raising gross proceeds of \$100 million.

63. Advising B2Gold on its US \$258.75 million offering of convertible notes by way of private placement in August 2013.

64. Advising European Minerals Corp. on its acquisition of Lero Gold Corp.

65. Advising New Gold Inc. in its cross-border note offering for over C\$200 million.

66. Advising Newmont Mining Corp. on its acquisition of Miramar Mining Corp.

67. Advising Western Coal Corp. in its securities offerings to raise \$300 million for development of coal mines in Northeastern BC .

68. Advising Silver Standard Resources Inc. in connection with its US\$250 million convertible note offering completed in January 2013.

69. Advising Silver Standard Resources Inc. in connection with MJDS equity offerings raising an aggregate of approximately \$300 million.

70. Advising Silver Standard Resources Inc. on its spin-off of Pretium Resources Inc. and subsequent secondary offering of shares of Pretium.

71. Advising CB Gold Inc. on its private placement offering for gross proceeds of C\$11 million.

72. Advising NexGen Energy Ltd. on its private placement with Tigris Uranium Corp.

73. Advising AuRico Gold Inc. in connection with its development of its Kemess underground project in British Columbia, near Fort. St. James.

74. Advising Capstone Mining Corp. in connection with the Minto Mine in the Yukon.

75. Advising Chihong Canada Mining Ltd., an indirect wholly owned subsidiary of Chihong Zinc & Germanium Co. Ltd., a Chinese company, on a joint venture transaction involving a zinc mine in the Yukon with Selwyn Resources Ltd.

76. Advising Western Copper Corp. in connection with the Carmacks and Casino copper mines in the Yukon.

77. Advising Devonian Metals Inc. in connection with the Wrigley project in the Northwest Territories.

78. Advising Elgin Mining Inc. in connection with its Ulu and Lupin projects in Nunavut.

79. Advising Fortune Minerals Ltd. in connection with the environmental assessment of its NICO mining project by the Mackenzie Valley Environmental Impact Review Board.

80. Advising Tamerlane Ventures Inc. in connection with its Pine Point lead-zinc project in the Northwest Territories.

81. Advising Thyee Gold Corp. in connection with the development of the Yellowknife gold project in the Northwest Territories.

82. Advising Miramar Mining Corp., in relation to the Con Mine located near Yellowknife, on regulatory and other matters.

83. Advising Rio Tinto plc's 60% owned subsidiary, Diavik Diamond Mines Inc., in connection with the development of the Diavik Diamond mine and the Tibbitt to Contwoyto winter ice road in the Northwest Territories.

84. Advising Baffinland Iron Mines Ltd. (a subsidiary of ArcelorMittal S.A.), as project counsel, in respect of its Mary River Iron Ore mine in Nunavut.

85. Advising Sabina Gold & Silver Corp. in connection with its Hackett River silver project and subsequent sale of that project to Xstrata.

86. Advising Sabina Gold & Silver Corp. in connection with its Back River Gold project in Nunavut.

87. Advising Shear Diamonds Corp. in connection with the Jericho diamond mine in Nunavut.

88. Advising Newmont Mining Corp.'s subsidiary Hope Bay Mining Ltd., in connection with the Hope Bay gold mine in Nunavut, including permitting and care and maintenance

89. Advising Hope Bay Mining Ltd. in the sale of the Hope Bay gold mine, a subsidiary of Newmont Mining Corp. in Nunavut, to TMAC Resources Inc.

90. Advising NexGen Energy Ltd. on its purchase of Mega Uranium Ltd.'s uranium projects located in the Athabasca Basin, Saskatchewan and the Thelon Basin, Nunavut.