

Anthony W. Ryan

Tony advises clients in the forestry, mining and investment businesses, as well as counselling directors and officers on governance and compliance with securities regulation. His experience includes underwritings and private placements for issuers and investment bankers, mergers and acquisitions, including contested take-over bids, arrangements, going private and related party transactions, and financial restructuring. He is involved in establishing joint ventures and limited partnerships and has experience in the creation, operation and termination of income trusts.

Recognition And Ranking

- *Martindale-Hubbell International Law Directory*: AV Peer Review rated
- *Lexpert Leading 500 Lawyers in Canada*: recognized for corporate mid-market law
- *Canadian Legal Lexpert Directory*
 - most frequently recognized as a Leading Practitioner for: corporate mid-market law
 - repeatedly recommended as a Leading Practitioner for: corporate commercial law
- *Best Lawyers in Canada*: recognized for corporate law, mergers & acquisitions, securities, and natural resources law
- *Practical Law Company Which Lawyer*: recommended for corporate law and mergers & acquisitions
- *Expert Guides*: recognized as a leading lawyer in the area of capital markets

Community Activities

- Vancouver Oral Centre for Deaf Children, Former Director and Chair
- Vancouver Playhouse International Wine Festival Society, Chair
- Vancouver Playhouse Board, former Member
- Vancouver Playhouse Theatre, former Secretary

Bar Admissions

- British Columbia (1976)

Education

- Stanford University (B.A., 1968)
- McGill University (LL.B., 1972)

Experience

In addition to acting as regular counsel to reporting issuer clients engaged in forestry, gold mining and real estate leasing, Tony's experience includes advising:

- A gold mining exploration and development company on a joint venture with a major gold mining company for exploration of properties in Colombia



Anthony W. Ryan

Counsel

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Practices

- Commercial Law
- Corporate Finance & Securities
- Corporate Governance
- Mergers and Acquisitions
- Mining

Anthony W. Ryan (Cont.)

- A special committee of independent directors on a sale of a casino business
- Trustees of an income fund on their response to an unsolicited take-over bid for a majority of the outstanding units
- A special committee of independent directors on the sale of a software systems company
- A society on the special meeting of members to approve the proposed sale of a community television network
- A gold mining company on purchase of the interest of a majority joint venturer in a Chilean gold property
- An integrated forest products company on a joint venture to build and operate an oriented strand board facility in a limited partnership
- A special committee of directors on the merger by arrangement of two diamond mining companies
- A gold mining exploration and development company on a proposed joint venture in Russia
- The general partner of a limited partnership in the disposition of vineyard and ranch lands in the Okanagan Valley community

Conferences

Tony serves as a speaker and panellist in seminars for legal and business groups in matters relating to public financings, syndications and securities law and forestry.

News / Publications

- Comments Sought on Proposed Amendments to National Instrument 43-101 Standards of Disclosure for Mineral Projects, (June 11, 2010)
- International Financial Reporting Standards (IFRS) Transition Disclosure Update, (February 25, 2010)

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