

## Kenneth B. Flowers

Ken practices corporate and commercial law with an emphasis on mergers and acquisitions, financing transactions and insolvency and restructuring matters. He acts for vendors and purchasers, lenders and borrowers, lessors and lessees, debtors and creditors in a wide range of industries. Ken has significant experience in domestic and cross-border mergers and acquisitions, secured and unsecured financing and banking transactions, capital and off balance sheet lease transactions and project financing matters in addition to his extensive experience with bankruptcy and insolvency matters.

### Professional Activities

- Canadian Bar Association (Ontario), Member
- Canadian Bar Association (Alberta), Member
- Calgary Bar Association (Alberta), Member

### Community Activities

- Families Matter Society of Calgary, Board Member
- Fast Alpine Ski Team, Board Member

### Bar Admissions

- Ontario (1990)
- Alberta (1997)
- Northwest Territories (2009)

### Education

- University of Alberta (BPE, 1977)
- University of Western Ontario (LLB, 1988)

### Experience

Ken has represented:

- A U.S. based multinational power corporation to structure and document a US\$1.5 billion cross-border structured finance transaction
- A Calgary based multinational oil and gas company with respect to insolvency and insolvency loss prevention matters such as the treatment of derivative contracts and forward contracts on insolvency
- A Schedule 1 bank in respect of a \$400 million syndicated loan facility to a Calgary based multinational oil and gas company
- A U.S. based oil and gas company to structure and document a US\$1.3 billion cross-border financing transaction
- A U.S. multinational oil services company in the purchase out of receivership of a large Calgary based multinational oil and gas services company
- A significant Canadian pipeline construction company in connection with the construction contracts for a gas pipeline



### Kenneth B. Flowers

Partner

### Calgary

P: 403.218.7524

F: 403.269.9494

E: kflowers@lawsonlundell.com

### Cindy Buzzell

Legal Assistant

403.781.9474

### Practices

- Banking and Debt Financing
- Commercial Law
- Financial Recovery
- Insolvency and Restructuring
- Mergers and Acquisitions
- Commercial Real Estate and Development

Kenneth B. Flowers (Cont.)

---

- A consortium of multinational oil and gas companies to negotiate and document the security for a significant off-shore oil and gas project
- A U.S. based multinational locomotive manufacturer in connection with A multijurisdictional leveraged lease transaction with a significant railway company in Mexico
- A financial advisor to a Calgary based oil and gas producer which was under the protection of *Companies' Creditors Arrangement Act*

#### Conferences

- "Financial Assurances and Protections in Business Transactions", (January 25-26, 2011)

#### News / Publications

- Introduction of ULC Legislation in Alberta, (June 15, 2005), Author

© 2012 Lawson Lundell LLP. All rights reserved. Lawson Lundell LLP is a British Columbia Limited Liability Partnership.

