

## Mandeep R. Dhaliwal

Mandeep's practice deals mainly with banks and private lenders in both secured and unsecured financing transactions.

Mandeep has experience in the preparation and negotiation of loan and security documentation for real estate financing, including construction lending and permanent financing, subordinated debt financing and related intercreditor arrangements, leasing and other asset-based financing structures, hedging, securitization and aircraft finance.

He serves as counsel to insurance companies in providing secured deposit protection contract facilities under the *Real Estate Development and Marketing Act* (B.C.).

Mandeep has acted on behalf of borrowers in assisting them with international project financing, with a focus on mining and independent power projects financings.

He is regularly retained by US and Ontario law firms to advise on British Columbia lending, security and opinion matters.

Mandeep also represents clients in a variety of commercial and multiple unit residential real estate acquisitions.

### Professional Activities

- North American South Asian Bar Association ("NASABA")
- South Asian Bar Association of British Columbia, Current Director and former inaugural President

### Community Activities

- BC Children's Hospital, "A Night of Miracles" Cabinet Member (2010)
- Easter Seals 24 Hour Relay, team captain for 2 consecutive years (2007-2008)

### Bar Admissions

- British Columbia (2002)

### Education

- University of British Columbia (B.A., 1998)
- University of Toronto (LL.B, 2001)

### Languages

- Hindi
- Punjabi

### Experience

Recently, Mandeep has acted:

- On behalf of Walter Energy Inc. and Western Coal Corp. in obtaining credit facilities in the amount of US\$1.3 billion



### Mandeep R. Dhaliwal

Partner

### Vancouver

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### Alison McBride

Legal Assistant

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### Practices

- Banking and Debt Financing
- Mining
- Private Equity and Venture Capital

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- On behalf of the lending syndicate in \$1.5 billion restructuring of Gateway Casinos & Entertainment Ltd., the largest casino operating in Western Canada.
- Multiple jurisdiction company in obtaining secured senior credit facilities and subordinated notes in the aggregate amount of \$560 million
- Insurance company in providing \$100 million subordinated facility to a developer for a phased residential development in Richmond, British Columbia
- Insurance company in providing \$100 million subordinated facility to a developer for a mixed-use project in Vancouver, British Columbia
- On behalf of a lender in providing a US\$36 million loan facility to a U.K. based borrower secured by mining assets in the U.S., Canada, Australia and the U.K., and publicly listed securities on the London Exchange and the Toronto Stock Exchange
- On behalf of pension funds, life insurance companies and banks as lenders, in financing independent power (run of the river) projects
- On behalf of a pension fund in obtaining a revolving credit facility in the sum of \$250 million
- On behalf of a publicly traded mining company in obtaining syndicated construction financing facilities in the sum of \$75 million
- On behalf of HSBC Bank Canada in providing \$55 million acquisition and construction credit facilities for a community development in BC
- On behalf of a developer in obtaining term financing of US\$55 million from a New York hedge fund for a California phased-residential development
- As exclusive B.C. counsel to Mainstreet Equities Corp., a publicly traded company, in its acquisition and financing of apartment portfolio apartment buildings
- For Encore Group on lending matters in its sale of assets for \$175 million in debt and equity
- As exclusive counsel to both Lombard General Insurance Company of Canada and Aviva Insurance Company of Canada in their deposit protection insurance transactions in British Columbia

#### Conferences

- American Bar Association Business Law Spring Meeting (2009), "What to Expect When Your Deal Goes Bad"
- CLE Real Estate Fundamentals, (2007)
- NASABA Convention, (2007)

#### News / Publications

- Team of Lawson Lundell lawyers recognized in Lexpert Magazine's Big Deals for their role in the Fulcrum Capital / HSBC Capital deal, (April 12, 2012)
- Canadian Corporate Counsel Magazine mentions Lawson Lundell's role in Western Coal Corp.'s acquisition by Walter Energy Inc., (December 27, 2011)
- Mandeep Dhaliwal interviewed by Business in Vancouver, (April 5, 2011)
- BC Personal Property Security Act Practice Manual, Continuing Legal Education Society of BC, (2010), Contributing Author
- Lawson Lundell represents Concord Pacific on its first renewable energy project, (April 26, 2010)
- "An Overview of Canadian Options for Distressed Companies", (2009), Materials, Co-Author with Sarah J. Nelligan
- CLE BC Real Estate Financing – Annotated Precedents, (2008), Co-Editor



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- “PPSA Issues in Real Estate Transactions” Real Estate Fundamentals”, (2007), Co-Author with Jennifer Dezell
- “Standard of Conduct”, *BC Personal Property Security Act*, Practice Manual Chapter 21, Continuing Legal Education Society of BC, Co-Author with Paul Bradley

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