

Khaled Abdel-Barr

Khaled practises mining law, advising on acquisitions and dispositions of mines and significant mining projects and on a broad range of mining related matters, both domestically and internationally, including the negotiation of earn-in, joint venture, strategic alliance and royalty agreements, mineral title review, and all phases of the mining cycle (from exploration, development and production, to reclamation and mine closure).

Khaled also practises corporate and commercial law with an emphasis on mergers and acquisitions and private equity transactions. Khaled advises clients on a broad range of transactions, both domestic and cross-border, and in many different industries, including share and asset acquisitions and divestitures, debt and equity financings and corporate structuring and reorganizations. He acts for a number of private equity clients including HSBC Capital (Canada) Inc., Tricor Pacific Capital Inc., Wellspring Capital Management and Yellow Point Equity Partners.

Professional Activities

- Rocky Mountain Mineral Law Foundation, Member
- Association for Mineral Exploration British Columbia, Member
- Canada's Venture Capital & Private Equity Association, Member

Bar Admissions

- Nunavut (2012)
- British Columbia (1996)
- Washington State (1995) (currently non-practising)

Education

- University of British Columbia (B.Comm., 1992)
- University of Windsor (LL.B., 1995)
- University of Detroit-Mercy (J.D., 1995)

Experience

Khaled has recently acted for:

- Talisman Energy Inc. in connection with the sale of the Sukunka coal property, located in Northeastern British Columbia to Xstrata Coal
- An international mining company in connection with the sale of its advanced exploration properties located in British Columbia
- An international mining company in connection with the sale of a large land package located in Alaska
- An international mining company in connection with the sale of a past-producing molybdenum mine in British Columbia
- An international mining company in connection with the sale of a land package located in Mexico
- An international mining company in connection with the sale of various mines and mine-sites located in British Columbia



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Practices

- Commercial Law
- Mergers and Acquisitions
- Mining
- Private Equity and Venture Capital

Khaled Abdel-Barr (Cont.)

- An AIM-listed corporation in connection with the acquisition of various mining interests including a mining project located in Greenland
- A US based coal company in connection with the sale of its coal mines located in British Columbia and Alberta to the Fording Coal Income Trust
- An electric utility in the \$825 million purchase of an undivided interest in a 493 MW hydro-electric dam in British Columbia and the complex operating arrangements between the electric utility and its private sector co-owner
- Various Canadian and international private equity funds in connection with the financing, acquisition and disposition of their portfolio businesses, including:
 - the acquisition of an extruded plastics business with manufacturing operations in Ontario and the United States, and the subsequent sale of that business
 - the acquisition of a significant interest in a Canadian manufacturer of specialized tank trucks and trailers
 - the acquisition of a packaging and printing business with operations in Ontario and the United States
 - the acquisition of a specialty metals distribution and processing business with operations in Western Canada and the United States, and the subsequent sale of that business
 - the acquisition of a significant interest in a manufacturer and distributor of industrial valves that serves the North American oil and gas markets
 - the acquisition of an industrial supplies distribution company
 - the acquisition of a well-known restaurant chain operating in Western Canada
 - the acquisition of a cellulose pulp mill in British Columbia, and the subsequent sale of that business
 - the acquisition of a number of agribusiness companies located in British Columbia
- The leading provider of repair parts and services for commercial kitchen equipment in Western Canada in connection with the sale of its business
- A distributor of pharmaceutical products in connection with the sale of its business

Conferences

- "Joint Venture and Shareholders' Agreements", The Osgoode Certificate in Mining Law Program, Osgoode Hall Law School, Toronto, ON (February 21, 2012), Lecturer

News / Publications

- Supreme Court of Yukon Considers Duty to Consult and "Free Entry" Mining System, (December 9, 2011), Co-author
- Lawson Lundell represents BC Hydro in the \$825 million purchase of a 1/3 interest in the 493 megawatt Waneta Dam from Teck Metals Ltd., (March 22, 2010)

